

Tangerang, 8 Februari 2023

Perihal: **PBRX TELAH MENYELESAIKAN PMHMETD IV DENGAN KELEBIHAN PERMINTAAN TAMBAHAN SEBESAR 13,2%**

PT Pan Brothers Tbk (“**Perseroan**” atau “**PBRX**”) telah menyelesaikan aksi korporasi Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu (PMHMETD) IV atau *Right Issue* 2023 dengan permintaan saham yang melebihi penawaran.

Perseroan melakukan Penambahan Modal dengan PMHMETD IV dengan menerbitkan Hak Memesan Efek Terlebih Dahulu (“HMETD”) kepada para pemegang saham Perseroan sebanyak 15.003.732.635 saham biasa atas nama dengan nilai nominal Rp25,- per saham atau sebesar 69,84 % dari modal ditempatkan dan disetor penuh Perseroan setelah PMHMETD IV. Dengan Harga Pelaksanaan Rp50,- per saham, sehingga jumlah dana yang diterima Perseroan dalam PMHMETD IV ini sebanyak Rp750.186.631.750,-. Aksi korporasi ini dilaksanakan dengan memperhatikan pernyataan efektif dari Otoritas Jasa Keuangan (OJK) pada tanggal 5 Januari 2023 dan persetujuan pada Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) Perseroan sesuai dengan POJK No.15/2022 sebagaimana termuat dalam Akta Berita Acara Rapat Umum Pemegang Saham Luar Biasa PT Pan Brothers Tbk No. 04 tanggal 15 September 2022.

Setiap pemegang 250 saham yang namanya tercatat dalam Daftar Pemegang Saham (“DPS”) PBRX pada penutupan perdagangan saham sesuai tanggal pencatatan/*recording date* yang jatuh pada tanggal 17 Januari 2023, telah mendapatkan hak atas 579 HMETD. PT Trisetijo Manunggal Utama selaku Pemegang Saham Pengendali telah mengambil bagian atas HMETD yang menjadi haknya, demikian pula pemegang saham lainnya yang mengambil bagian atas hak HMETD sebesar total seluruhnya 14,889,355,982 saham. **Permintaan saham tambahan** tercatat mencapai 3.094.262.500 saham yang **melebihi 13,2%** jumlah penawaran yang tersedia atau ekuivalen dengan 1,979,885,847 saham. Total saham sesudah dilaksanakan PMHMETD IV menjadi 21.482.028.246 saham.

Komposisi pemegang saham setelah PMHMETD IV dengan kepemilikan 5% atau lebih menjadi:

Nama Pemegang Saham \geq 5%	Persentase Saham
PT Trisetijo Manunggal Utama	31,25%
UBS AG Singapore S/A Burlingham International Ltd	18%

Dana yang diperoleh Perseroan dari hasil PMHMETD IV ini setelah dikurangi dengan seluruh biaya yang terkait dengan PMHMETD IV akan digunakan untuk mendukung modal kerja Perseroan sesuai dengan Prospektus.

PROFIL SINGKAT PERSEROAN

Sebagai salah satu perusahaan garmen terbesar di Indonesia serta salah satu yang terbesar di kawasan Asia berdasarkan kapasitas terpasang dan kemampuan produksinya yang berfokus pada produk dengan kompleksitas menengah hingga tinggi, Perseroan dan Entitas Anak yang di bidang garmen memproduksi berbagai jenis pakaian-jadi dan berkantor pusat di Tangerang dengan pabrik Perseroan terletak antara lain di Tangerang, Boyolali, Sragen, dan Tasikmalaya. Perseroan dan Entitas Anak bidang garment memasok antara lain untuk: Uniqlo, Adidas, The North Face, Arcteryx, Hugo Boss, Salomon, Atomic, Spyder, Lacoste, Descente, Black Diamond, Polo Ralph Lauren, Stella Mc Cartney, Columbia, LL Bean, Orvis, Kathmandu, Duluth, Simm, Indyeva, Burton, Dakine, Montane, Lulu Lemon, Hoka, UGG, Armada, Woolrich, Strellson, J crew, G-Star, dan brand lainnya.

Perseroan didukung oleh manajemen yang terampil dan berpengalaman serta lebih dari 30 ribu tenaga kerja yang terlatih. Perseroan juga telah mencapai sistem manajemen mutu ISO 9001:2015 dan akreditasi sistem manajemen lingkungan ISO 14001. Perseroan berencana untuk terus mengoptimalkan proses yang mengarah ke maksimalisasi kapasitas melalui digitalisasi dan otomasi sambil memperhatikan pengurangan emisi dengan fokus utama meningkatkan semua pabrik ke standar Industri 4.0 yang berkelanjutan.

Info lain dapat diunduh di website atau e-mail ke Corporate Secretary.

Website : <http://www.panbrotherstbk.com>

Instagram : [@ptpanbrothers_tbk](https://www.instagram.com/ptpanbrothers_tbk)

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Tangerang, 8 Februari 2023
DIREKSI PT PAN BROTHERS Tbk



Tangerang, 8 February 2023

Subject: PBRX HAS COMPLETED PMHMETD IV WITH 13.2% OVER SUBSCRIBE

PT Pan Brothers Tbk (the “Company” or “PBRX”) has completed the corporate action of Capital Increase with Pre-emptive Rights (PMHMETD) IV or Right Issue 2023 with over subscribe.

The Company made Capital Increase with PMHMETD IV by issuing Pre-emptive Rights (“HMETD”) to the Company's shareholders of 15,003,732,635 ordinary shares on behalf of a nominal value of IDR 25 per share or 69.84% of the capital placed and fully paid by the Company after the PMHMETD IV. With an exercise price of IDR 50 per share, the amount of funds received by the Company in PMHMETD IV reached IDR 750,186,631,750. This corporate action was carried out with due regard to the effective statement from the Financial Services Authority (OJK) on January 5, 2023 and approval at the Company's Extraordinary General Meeting of Shareholders (EGMS) in accordance with POJK No.15/2022 as contained in the Deed of Minutes of General Meeting of Shareholders Extraordinary Shares of PT Pan Brothers Tbk No. 04 of September 15, 2022.

Each holder of 250 shares whose name was registered in the PBRX Register of Shareholders (“DPS”) at the closing of share trading according to the recording date which falls on 17 January 2023, had received rights to 579 Pre-emptive Rights. PT Trisetijo Manunggal Utama as the Controlling Shareholder had taken part of the HMETD which is their right, as well as other shareholders who took part in Pre-emptive Rights rights totalling 14,889,355,982 shares. **Requests for additional shares** were recorded at 3,094,262,500 shares which **exceeded 13.2%** of the number of available offerings or equivalent to 1,979,885,847 shares. The total shares after the PMHMETD IV was exercised became 21,482,028,246 shares.

Shareholders Composition after PMHMETD IV with more than or equivalent to 5% ownership:

Shareholders ≥ 5%	% Share
PT Trisetijo Manunggal Utama	31.25%
UBS AG Singapore S/A Burlingham International Ltd	18%

The funds obtained by the Company from the PMHMETD IV results after deducting all costs related to the PMHMETD IV will be used to support the Company's working capital in accordance with the Prospectus.

BRIEF COMPANY PROFILE

As one of the largest garment companies in Indonesia and one of the largest in the Asian region based on installed capacity and production capabilities that focus on products with medium to high complexity, the Company and Subsidiaries engaged in the garment sector produce various types of apparel and are headquartered in Tangerang with the Company's factories located in Tangerang, Boyolali, Sragen and Tasikmalaya, among others. The Company and Subsidiaries in the garment sector supply, among others: Uniqlo, Adidas, The North Face, Arcteryx, Hugo Boss, Salomon, Atomic, Spyder, Lacoste, Descente, Black Diamond, Polo Ralph Lauren, Stella Mc Cartney, Columbia, LL Bean, Orvis, Kathmandu, Duluth, Simm, Indyeva, Burton, Dakine, Montane, Lulu Lemon, Hoka, UGG, Armada, Woolrich, Strellson, J crew, G-Star, etc.

The company is supported by skilled and experienced management more than 30 thousand people of trained workforce. The company has also achieved ISO 9001:2015 quality management system and ISO 14001 environmental management system accreditation. The company plans to continue optimizing processes leading to capacity maximization through digitization and automation while paying attention to emission reduction with the main focus on upgrading all factories to sustainable Industry 4.0 standards.

Further information can be accessed or downloaded on our website or e-mail to the Corporate Secretary.

Website : <http://www.panbrotherstbk.com>

Instagram : [@ptpanbrothers_tbk](https://www.instagram.com/ptpanbrothers_tbk)

E-mail (Corporate Secretary): [<corpsec@pbrx.co.id>](mailto:corpsec@pbrx.co.id), [<iswardeni@pbrx.co.id>](mailto:iswardeni@pbrx.co.id), WA 0817136041

Tangerang, 8 February 2023
DIRECTORS OF PT PAN BROTHERS Tbk

